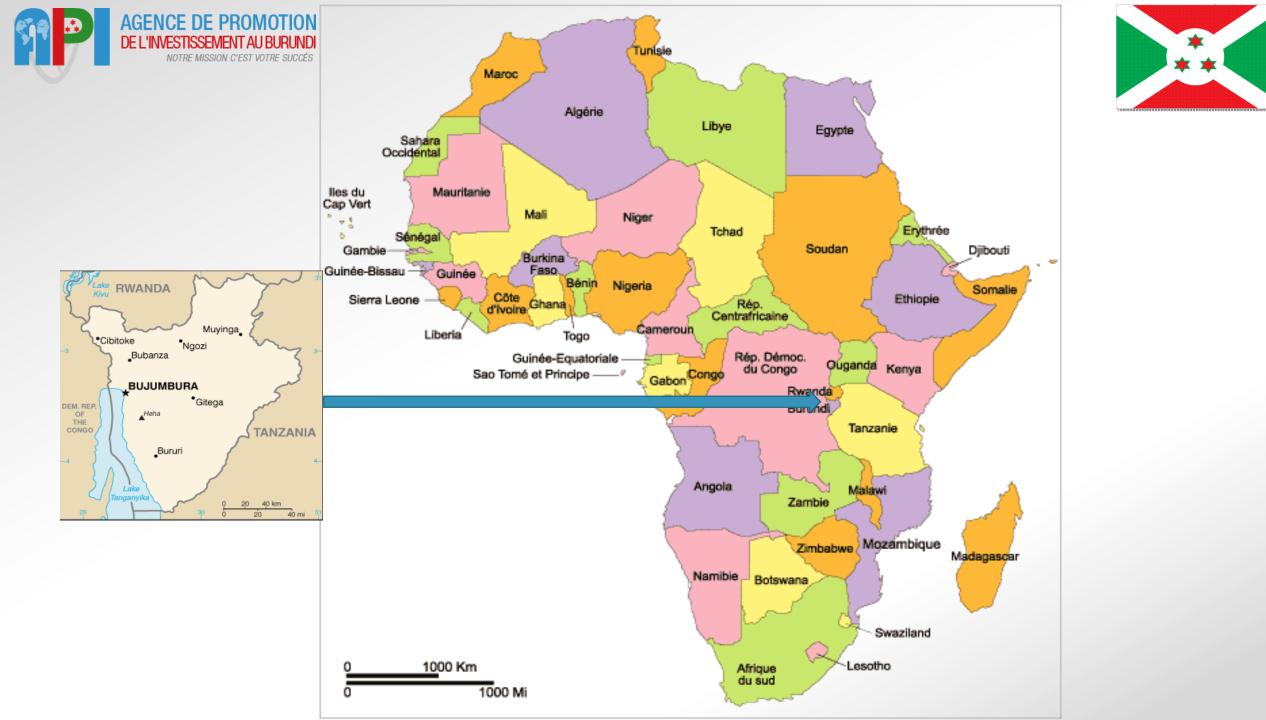


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Country overview

🗸 Area :

- 27,834 sq km
- ✓Population :
- ✓Capital city :
- Lowest point :
- 11.5 M UNPF July 2016 Bujumbura (658859 Inhabitants – 2014) Lake Tanganyika 772 m

✓ Lake Tanganyika: Longest in the world (677km), 2nd deepest (1400 m), with the largest fish population (200 species endemic to the lake). Connects Burundi to 3 countries (DRC, Tanzania, and Zambia).

✓Main languages: Kirundi, French, English, Kiswahili
✓Climate: Mild. Average 21°C. Rains 8-9 months/year



Country overview (ctd)



√Growth: **Economic growth rate (2010-2014) 4% -5%**

✓ GDP: \$3.1 billion (2016 World Bank)

✓GDP per capita /purchasing power parity : \$285
✓GDP – composition/sector: Agriculture: 31% Industry: 21.4%, Services: 47.7
✓Exchange Rate: 1,790 BIF (buy rate as ofper \$US)
✓Inflation rate: 5.53 % (consumer prices in 2015)
✓Religion: Christians (Catholic & Protestant), Muslim, other
✓Life Expectancy: 57 years



Type of visa	Cost	Valid for
Entry transit visa	40.00 USD	3 Days
Single entry tourist visa	70.00 USD	1 Month
Multiple entries tourist visa	90.00 USD	1 Month

CE DE PROMOTION

For an extended stay, visa prolongation is possible while in Bujumbura





Burundi Investment Promotion Authority $\mathbb{A} \mathbb{P}^{I}$ was established by Presidential Decree N° 100/177 of October 19, 2009 based on the Burundi investment Code voted by the Parliament in 2008 and is under the umbrella of the Ministry of Finances, Budget and Cooperation for Economic Development



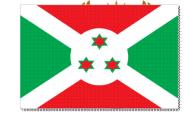




REASONS TO INVEST IN BURUNDI

- 1. Strategic location in the region offering a big market size
- 2. Continually Improved Business Climate
- 3. Fiscal & Customs incentives
- 4. Unique attractiveness
 - ✓ Lake TANGANYIKA beaches offering leisure activities,
 - ✓ Breathtaking landscape, Kibira rainforest,
 - ✓ Cultural heritage,
 - ✓ Burundi drummers
- 5. Untapped investment opportunities in various sectors
- 6. Absence of fierce competition
- 7. Raw material in excessive availability
- 8. Cheap labour force (80\$/month)
- 9. Easy travel to Burundi and the rest of East Africa
- 10. Promising future perspectives





INVESTMENT OPPORTUNITIES

Mining: Nickel, gold, wolframite, Rare Earth, Vanadium, coltan, etc. Burundi has 6 % of world reserves of nickel with 180 million tones estimate. Research of Uranium is underway

Energy: Hydro & solar power plants construction

Agro processing: Coffee, tea, cotton, palm oil, fish, raw hides, fruits and vegetables, etc.

Manufacturing: soft drinks, carbonated waters, dark glass bottles, beer, cigarettes, sugar, soaps, etc.

Transport: Roads construction, Maritime transport on Lake Tanganyika, Air Burundi and Makamba-Musongati-Gitega railway construction



INVESTMENT OPPORTUNITIES (Ctd)

- Health & Educational infrastructure
- Tourism (High standard 4 or 5 stars hotel with an international conference center, Supermarket, Malls)
- Financial Institutions (Banking & micro-financing)
- Information Technology & Communication
- Real Estate and Government Buildings construction
- Special Economic Zone & Wirehouse and Cooling depot at Bujumbura Airport



Priority/ Strategic sectors



1.Agriculture/agro-processing including fisheries and livestock

2. Energy & Mining

3.Manufacturing/ Processing Industry

Note: Any Investment geared to generating currency through export or to enhancing technology transfer may be eligible and considered.





STRATEGIC POSITION AND MARKET SIZE

- Member of EAC Market: 146 million consumers
 Member of COMESA : 433.9 million consumers
- •Member of CEPGL (ECGLC) and borders Eastern DRC with 16 millions consumers
- Bridge between EAC & ECCAS (Economic Community of Central African States)
- Connection to the SADC market through Lake Tanganyika
- •Bujumbura is the main city on Lake Tanganyika. Stands as the business hub for the entire region





Fiscal & Customs Benefits

- 1. Exemption of charges on property transfer (mutation fee)
- 2. No duty on Raw material, Capital goods & Specialized vehicles
- 3. No customs duty is charged if investment goods are made within the EAC or COMESA
- 4. Corporate tax rate : 30%. It is reduced of 2% if 50-200 Burundians are employed; it is reduced of 5% if more than 200 Burundians nationals are employed.
- 5. Free repatriation of profit after payment of tax





Improving Business Environment

- Institutions for better economic and political governance (anti-corruption court, Secretariat for economic & social reforms)
- November 2010: Doing Business Steering Committee involving the 2Vice Presidence office, 10 ministries, API & other public and private key stakeholders





Burundi upgraded reforms on many aspects

- Reinforcing the One Stop Shop for (1) starting business,
 (2) construction permits and (3) Registering property .
- The One-stop-shop for starting a business have streamlined and remodeled institutions and processes for business registration: - it is operational since March 2012

 - an investor can open a business in
 - 2 hours and for US \$ 20 only (BIF 40000)





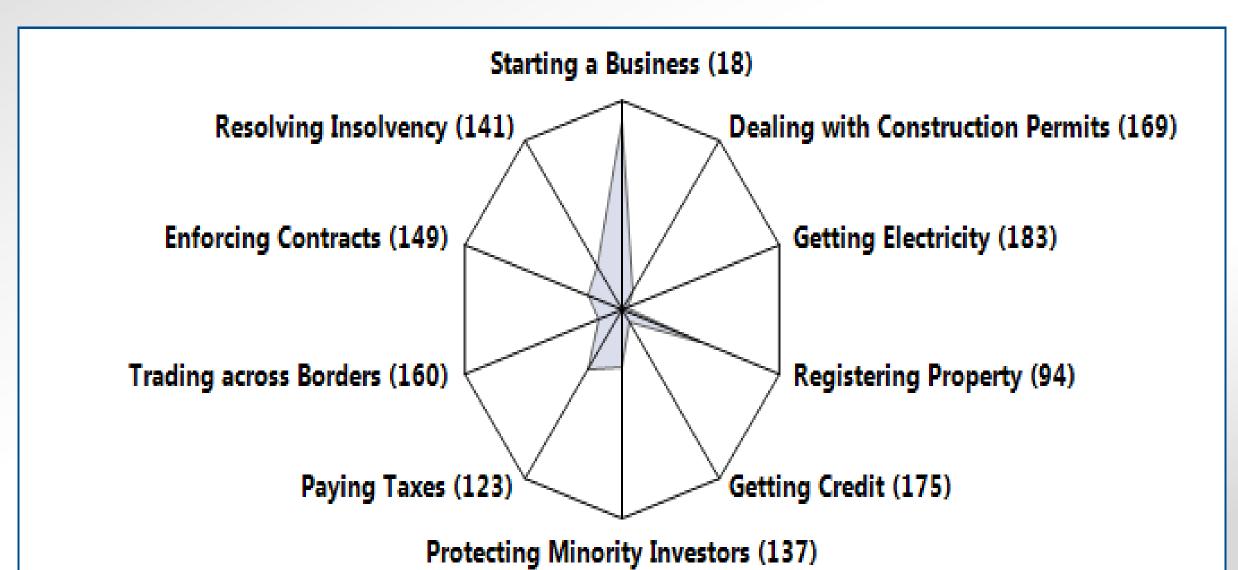
Burundi upgraded reforms on many aspects (Ctd)

- Simplification of tax procedures for SMEs.
- The launch of electronic single window for business transactions.
- Improving the legal framework for business law : harmonization of commercial laws with those of EAC; adoption of the law reorganizing Mining and Energy (electricity) sector in Burundi.
- Partnership between Public and Private sector (Public-Private Agreement contract)





2017 DB reforms indicators & ranking







Burundi is member of international arbitration

For investors, it is important to note that Burundi is a member of:

- The Multilateral Investment Guarantee Agency (MIGA).
- The New York Convention on the Recognition and Enforcement of Foreign Arbitral Sentences (joined the May 9, 2014)
- The Apostille Convention on mutual legal assistance and international administrative to simplify the authentication of documents used abroad to facilitate the free movement of people, goods and services (joined April 9, 2014)



Facts & Figures



Year	Business Registration	Jobs Estimate
2010	n.a	n.a
2011	n.a	n.a
2012	1 457	n.a
2013	2 030	19 739
2014	2 184	30 726
2015	1 529	13 116
2016	2 173	17 536
2017	2 289	19 410
Jan-June/2018	1522	12400
TOTAL	13 184	112 827



Facts & Figures (Ctd)



Year	Projects	Amount Invested in Million \$USD	Jobs Estimate
2010	81	198	4053
2011	74	235.1	3720
2012	51	179.5	2164
2013	61	262.4	3634
2014	29	263.9	1720
2015	3	4.1	102
2016	16	42.2	647
2017	24	111.1	2777
Jan-June /2018	10	32.5	850
TOTAL	349	1 328.8	16 040







- Special Economic Zone to facilitate projects implementation
- •Full computerisation of One -Stop -Shop
- •Single electronic window to ease goods clearing at customs
- Improved services at One -Stop -Shop for property transfer and construction permit
- Government determined to ensuring sufficient power supply by 2019
- Decentralization of API services delivery within the country





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Barntádi

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THANK YOU